

Return of Organization Exempt From Income Tax

Department of the Treasury Internal Revenue Service

Under section 501(c), 527, or 4947(a)(1) of the Internal Revenue Code (except private foundations)

Do not enter social security numbers on this form as it may be made public.

Go to www.irs.gov/Form990 for instructions and the latest information.

Header section A-M containing organization details: Name (SOUTHERN EDUCATION FOUNDATION, INC.), Address (101 MARIETTA ST, NW, ATLANTA, GA 30303), Telephone (404) 523-0001, and Principal Officer (RAYMOND PIERCE).

Part I Summary

Summary table with columns for Activities & Governance, Revenue, Expenses, and Net Assets or Fund Balances. Includes rows for mission statement, membership counts, revenue breakdown, and total assets.

Part II Signature Block

Under penalties of perjury, I declare that I am the preparer of this return and the accompanying schedules and statements, and to the best of my knowledge and belief, it is true, correct, and complete.

Signature block for TROY JOHNSON, Officer, dated 11/15/2018.

Preparer information for MARC AZAR, dated 11/15/2018, with firm name SMITH & HOWARD, P.C.

May the IRS discuss this return with the preparer shown above? (see instructions) [X] Yes [] No

For Paperwork Reduction Act Notice, see the separate instructions. Form 990 (2017)